

## **Spousal Consent Form**

## **Return Instructions:**

New Accounts:

Email: newaccounts@siebert.com Phone: 800.872.0444 Fax: 212.486.2784

## **Employee Stock Plan Clients:**

Email: shareplansupport@siebert.com Phone: 800.993.2015 Fax: 402.342.2486

\* Spousal consent should be considered if either the trust or residence of the account owner is located in a community or marital property state. There are nine community property states: Arizona, California, Idaho, Louisiana, Nevada, New Mexico, Texas, Washington and Wisconsin. Alaska is an opt-in community property state that gives both parties the option to make their property community property.

## **Consent Of Spouse**

I am the spouse of the account owner. I acknowledge that I have received a fair and reasonable disclosure of my spouse's property and financial obligations. Because of the important tax consequences of giving up my interest in this account, I have been advised to see a tax professional.

I hereby relinquish any interest that I may have in this account and consent to the beneficial), designation indicated on the beneficiary election form. I assume full responsibility for any adverse consequences that may result.

Signature of Spouse			Date
N SIGN			
First Name	M.I.	Last Name	
Please print your name here			
Signature of Witness			Date
N SIGN			
First Name	M.I.	Last Name	

Please print your name here